United States Bankruptcy Court Southern District of Texas

ENTERED

September 23, 2022

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT Nathan Englisher, Clerk

MOTION AND ORDER FOR ADMISSION PRO HAC VICE				
Division	Houston		Main Case Number	22-90273
Debtor	In Re: Compute North Holdings, Inc., et al.			
This lawyer, who is admitted to the State Bar of:				
Name Firm Street City & Zip Code Telephone Licensed: State & Number			Matthew Micheli Paul Hastings LLP 71 South Wacker Drive, Suite 4500 Chicago, IL 60606 312-499-6000 Illinois # 6278034	
Seeks to appear as the attorney for this party:				
Compute North Holdings, Inc., et al.				
Dated: 9/22/2022		Signed: /s/ Mathew Micheli		
COURT USE ONLY: The applicant's state bar reports their status as:Active				
Dated:		Signed:	Deputy Clerk	
		0	rder	

This lawyer is admitted pro hac vice.

Signed: September 23, 2022

Marvin Isgur
United States Bankruptcy Judge

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90273-mi

Compute North Holdings, Inc.

Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 1
Date Rcvd: Sep 23, 2022 Form ID: pdf002 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 25, 2022:

Recipi ID Recipient Name and Address

db + Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, MN 55344-2022

TOTAL: 1

 $Notice \ by \ electronic \ transmission \ was \ sent \ to \ the \ following \ persons/entities \ by \ the \ Bankruptcy \ Noticing \ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

op Epiq Corporate Restructuring, LLC

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 25, 2022 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 23, 2022 at the address(es) listed below:

Name Email Address

James Tillman Grogan, III

on behalf of Debtor Compute North Holdings Inc. jamesgrogan@paulhastings.com, cypress.ph@paulhastings.com

Jana Smith Whitworth

on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 4